

James Cropper plc
2022 Annual General Meeting
July 2022



KEY PERFORMANCE INDICATORS

REVENUE **£104.9m** ↑ 33% (2021: £78.8m)

ADJUSTED OPERATING
PROFIT (APM 1)*

£4.6m

↑ 2%

(Excluding IAS 19 impact and
exceptionals) (2021: £4.5m)

ADJUSTED PROFIT BEFORE
TAX (APM 2)*

£4.0m

↑ 1%

(Excluding IAS 19 impact and
exceptionals) (2021: £4.0m)

PROFIT BEFORE TAX

£2.8m

↑ 61%

(2021: £1.7m)

NET BORROWINGS

£12.6m

↑ 68%

(2021: £7.5m)

DILUTED EARNINGS
PER SHARE

14.2p

↓ 13%

(2021: 16.4p)

FULL YEAR DIVIDEND
PER SHARE

10.0p

(2021: nil)



A positive start to this year

- Revenue of £32m, up 36% on prior year (Q1 2021)
- Strong TFP Start bolstered by hydrogen
- Paper starts the year profitably
- Energy costs & raw material inflation remain high
- Embossing & varnishing capacity on track for Q3
- New TFP hydrogen USA plating line operational in Q2

Pioneering materials to safeguard our future



“Be a partner of choice for world-class innovators by developing advanced material solutions for a cleaner, greener, safer world.”



“We will deliver value growth through innovative product differentiation, driven by the creative, technical and sustainability requirements of our customers.”



“We seek to excite pioneering brands with the unimaginable potential of this truly sustainable packaging.”

Our personalised design, unique colour capability and customised decoration set Colourform apart from conventional alternatives.”

Values: Forward Thinking, Responsible & Caring



INNOVATION

Over 15% employees dedicated to research & development

Dedicated divisional research and development labs

Independent technology & innovation team



ORGANISATIONAL

Building capability and talent in all areas within the Group

Graduate programmes
LEAD
Apprentices



INVESTMENT

Strategic investment is aligned to support the growth of divisional strategies.

TFP Capacity
Paper Capability
Colourform expansion

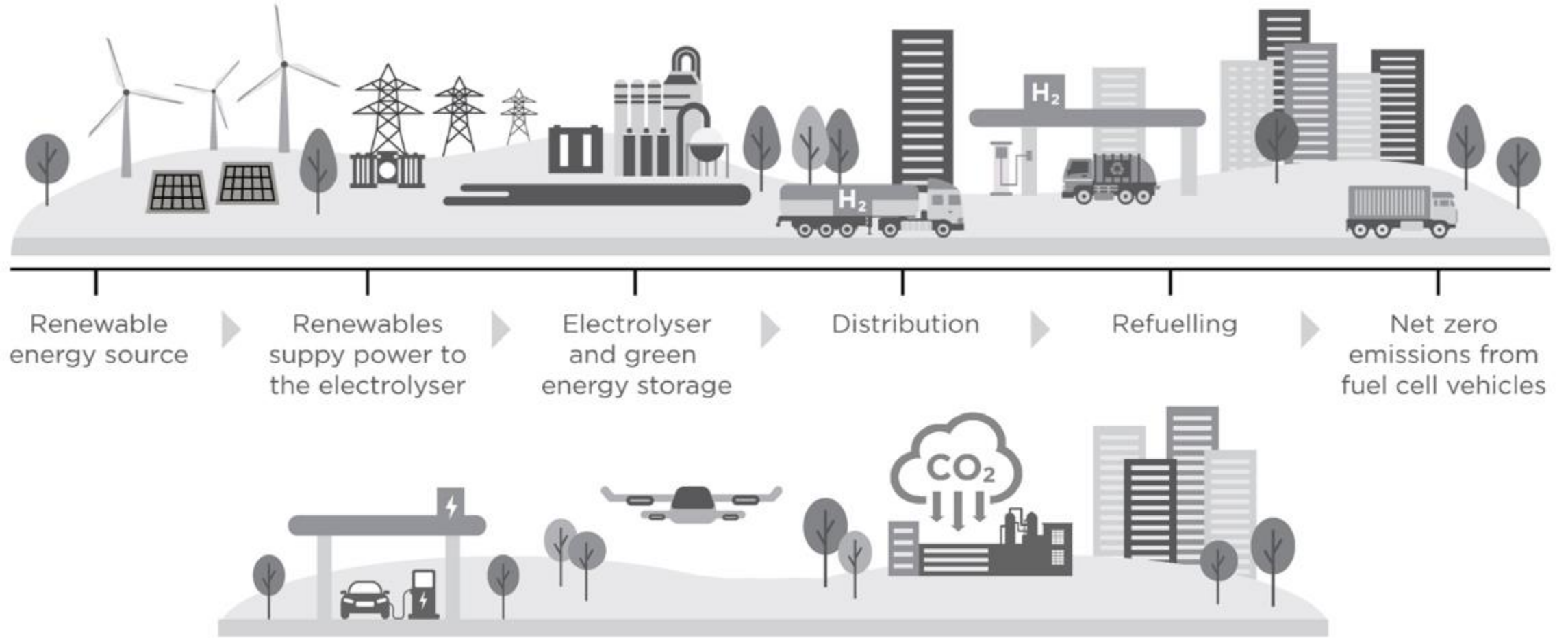


EGS

We care strongly about people and society, sustainable manufacturing and responsible business practices.

Community solar scheme
Waste recycling
Net zero commitment

MATERIALS THAT ENABLE A **CLEANER, GREENER** FUTURE



Thank you

Question ?